

This has reference to NSE circular 48165 dated 03/05/2021, you are requested update and confirm the following information.

Sub: - Addition/updating of /Address/ Email ID/Mobile Number / income details/ Bank / Demas Accounts Details/Aadhaar Card No

Ref: - Client Code: _____ Client Name _____

Name as per PAN Enclose pan copy		
Complete Address including PIN (PIN code No. in case of address of India)	_____	
PAN		
Valid mobile number *(relationship if not own number, enclose declaration)	_____	Tick whichever applicable or write Own/Spouse/Father/_____
*Valid email-id (if not own email, enclose declaration)		Own/Spouse/Father/_____
Income details/range Please tick whichever applicable ** enclose document from below mentioned list	1 – Below Rs.1 lakh 2 – Between Rs.1 lakh to Rs.5 lakhs 3 – Between Rs.5 lakhs to Rs.10 lakhs 4 – Between Rs.10 lakhs to Rs.25 lakhs 5 - Between Rs.25 lakhs to Rs.1 crore 6 – More than Rs.1 crore Income as on date :- _____	
Aadhar Number		
Bank detail enclose Cancel cheque		
Demat Detail		

As per the guidelines issued by SEBI and Exchanges, it is mandatory for clients to update financial details on a yearly basis to ensure compliance. Also link the PAN card with Aadhar before the date given by Govt. To link your PAN with AADHAAR [LinkAdhaar](#)

please submit declaration, if applicable for using email or mobile number of family member else ignore the same which is enclosed below.

Please fill the basic details and Verify Details. Also enclose the self-certified hard copy of **PAN and Aadhar** and send it at our Office.

**Any one copy of financial proofs is accepted from list below self-certified for traders in derivatives segment (FNO and currency) Copy of ITR acknowledgement is mandatory:

1. Latest 6 months bank account statement.
2. Latest salary slip
3. Copy of ITR acknowledgement (**not less than 12 months before**)
4. Copy of Form 16 in case of salary income
5. Net worth Certificate issued by a Chartered Accountant

1) I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting I am/we are aware that I/we may be held liable for it.

I/We hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for information on stock broker's designated website, <https://www.namansec.com>

Place: _____ Date: _____

Signature of Client/(all) Authorised Signatory (ies

1) Name : _____ Signature _____

2) Name : _____ Signature: _____

Declaration for using email or and mobile number of family member

I/we _____ having UCC code _____ with Shree Naman Securities and Finance Pvt Ltd a member National Stock Exchange and Mumbai Stock Exchange, I hereby declare that I do not have my own email ID and/or Mobile number / I does not want to disclose my own email ID or mobile number, I have mentioned email id and/or mobile number of my family member in the KYC account opening form /KYC update form with Shree Naman Securities and Finance Pvt. Ltd. are as follows:

Strike out whichever is not applicable

Email ID of family member	Relationship with family member
	Tick whichever applicable or write Spouse/Father/ _____

Mobile Number of family member	Relationship with family member
	Tick whichever applicable or write Spouse/Father/ _____

I hereby declare and confirm that whatever is stated above is true and information is correct.

I agree to indemnify and keep Shree Naman Securities and Finance Pvt Ltd., indemnified at all times from the against all cost, charges, damages and Penalties suffered and /or incurred by Shree Naman Securities and Finance Pvt Ltd. For any act done or omitted to be done on the above declaration.

Client Name: _____

Signature of client (as per pan card) : _____

Date :